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**道和環球**  
DAOHE GLOBAL

**Daohe Global Group Limited**

**道和環球集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 915)**

## **INSIDE INFORMATION POSSIBLE INVESTMENT IN A TV DRAMA**

This announcement is made by Daohe Global Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

### **POSSIBLE INVESTMENT**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 24 December 2017, the Group entered into a framework agreement (the “**Framework Agreement**”) with Huoerguosi Hanbo Culture Industry Limited\* (霍爾果斯瀚泊文化產業股份有限公司) (the “**Producer**”) in relation to the possible cooperation in the production of a TV drama series (the “**TV Drama**”) with a total investment amount of approximately RMB200 million (the “**Possible Investment**”).

Pursuant to the terms of the Framework Agreement, subject to the Producer having obtained a filming license to be issued by State Administration of Press, Publication, Radio, Film and Television of the People’s Republic of China\* (中華人民共和國國家新聞出版廣電總局) and the parties having entered into a formal cooperation agreement in respect of the TV Drama (the “**Formal Agreement**”), the Group intends to invest in the production of the TV Drama. The Producer will be responsible for the production, distribution and marketing of the TV Drama and liaising with the relevant governmental authorities for the required approvals.

The Possible Investment is subject to the Company having raised funds of not less than RMB200 million. The Group will initially make an investment of RMB100 million. Subject to the filming progress, the Group has an option to make a further investment of not more than RMB100 million. The details of the income distribution will be set out in the Formal Agreement. Sources of income derived from the TV Drama will include advertisement and sponsorships, filming and distribution, copyright transfer or authorization, and sales of ancillary products related to the TV Drama.

The Producer agreed that it shall exclusively liaise and negotiate with the Group in respect of the filming of the TV Drama for the period commencing on the date of the Framework Agreement and ending on the date falling two months after the date of the Framework Agreement or at a later date to be agreed by the Company and the Producer.

Save for the relevant provisions relating to confidentiality, exclusivity and dispute resolution, the Framework Agreement is not legally binding.

## **REASONS FOR AND BENEFITS OF THE POSSIBLE INVESTMENT**

The Company is an investment holding company and the Group is principally engaged in the trading and supply chain management services, operation of online social platform and money lending business. The Group has been exploring potential acquisition opportunities and other investments so as to capture the new opportunities generated within the new global economy, diversify the existing business of the Group and ultimately create greater value for shareholders of the Company. The Board expects that the Possible Investment, if it materializes, will enable the Group to expand its business portfolio, diversify its income source and possibly enhance its financial performance. In view of the foregoing, the Board believes that entering into of the Framework Agreement is in the interests of the Company and its shareholders as a whole.

## **INFORMATION ON THE PRODUCER**

The Producer is a company established in the PRC and is principally engaged in the issue and production of animation, documentaries, TV dramas and movies and related business.

To the best of the Directors' knowledge, information and belief, and having made all reasonable enquiries, each of the Producer and its ultimate beneficial owners is independent of the Company and connected persons (as defined in the Listing Rules) of the Company.

## **GENERAL**

As at the date of this announcement, no formal agreement regarding the Possible Investment has been entered into by the Company. The Possible Investment, if it materializes, may constitute a notifiable transaction for the Company under the Listing Rules. Should the Company enter into the Formal Agreement or decide to terminate the Framework Agreement or if there are any material developments with respect to the Possible Investment, the Company will make further announcement(s) in accordance with the Listing Rules as and when appropriate.

**The Company wishes to emphasize that the Possible Investment is subject to, among other things, the execution of the Formal Agreement, the terms and conditions of which are yet to be definitively agreed. Shareholders and potential investors of the Company should note that the Possible Investment may or may not materialize and the final structure and terms of the Possible Investment, which are still subject to further negotiations between the parties, have yet to be finalized. Shareholders and potential investors of the Company should exercise caution when dealing in the shares and other securities of the Company.**

By Order of the Board  
**Daohe Global Group Limited**  
**ZHOU Xijian**  
*Chairman and non-executive Director*

Hong Kong, 24 December 2017

*As at the date of this announcement, the non-executive Director of the Company is Mr. ZHOU Xijian, the executive Directors are Mr. ZHANG Qi, Mr. WONG Hing Lin, Dennis and Mr. TSANG Chun Ho, Anthony (also known as Zichen), and the independent non-executive Directors are Mr. WANG Arthur Minshiang, Mr. LAU Shu Yan and Mr. ZHANG Huijun.*

*\* for identification purposes only*