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**(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 9 AUGUST 2017;
(2) SHARE SUBDIVISION; AND
(3) ADJUSTMENTS IN RELATION TO THE OUTSTANDING SHARE OPTIONS**

The Board is pleased to announce that the Resolution was duly passed at the SGM held on Wednesday, 9 August 2017 by way of poll by the Shareholders.

The Share Subdivision will become effective on Thursday, 10 August 2017.

As a result of the Share Subdivision, adjustments will be made to the subscription price of the Share Options and the number of Subdivided Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Share Options. Such adjustments will take effect on Thursday, 10 August 2017.

Reference is made to the circular (the “**Circular**”) of Daohe Global Group Limited (the “**Company**”) dated 24 July 2017 in relation to the Share Subdivision. Unless otherwise specified, capitalised terms used in this announcement have the same meaning as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution (the “**Resolution**”) set out in the notice of SGM dated 24 July 2017 (the “**SGM Notice**”) was duly passed by the Shareholders by way of poll at the SGM held on Wednesday, 9 August 2017.

As at the date of the SGM, there were a total of 503,197,567 Shares in issue, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution as set out in rule 13.40 of the Listing Rules. None of the Shareholders were required under the Listing Rules to abstain from voting on the Resolution. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution.

Tricor Standard Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

Details of the poll results were as follows:

| ORDINARY RESOLUTION (Note 1) | Number of votes (Approximate percentage) (Note 2) | |
|-------------------------------------|--|----------------|
| | FOR | AGAINST |
| To approve the Share Subdivision. | 221,507,129 (100%) | 0 (0%) |

Notes:

1. The full text of the Resolution was set out in the SGM Notice.
2. The number of votes and percentage are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person or by corporate representative or proxy.

As more than half of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company by the Shareholders at the SGM.

SHARE SUBDIVISION

As all of the conditions of the Share Subdivision set out in the Circular have been fulfilled as at the date of this announcement, the Share Subdivision will become effective on Thursday, 10 August 2017, being the business day immediately following the date on which the Resolution was passed. Dealings in the Subdivided Shares will commence at 9:00 a.m. on Thursday, 10 August 2017 and the Shareholders may exchange the Existing Share Certificate(s) in purple color for New Share Certificate(s) in green color free of charge between 9:00 a.m. and 4:30 p.m. on any business day from Thursday, 10 August 2017 to Friday, 15 September 2017 (both dates inclusive) at the Hong Kong branch share registrar of the Company, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. Original counter for trading in the existing Shares in board lots of 1,000 Shares will be temporarily closed at 9:00 a.m. on Thursday, 10 August 2017. Temporary counter for trading in the Subdivided Shares in board lots of 3,000 Subdivided Shares (in the form of Existing Share Certificates) will be opened at 9:00 a.m. on Thursday, 10 August 2017. Original counter for trading in Subdivided Shares in board lots of 1,000 Subdivided Shares (in the form of New Share Certificates) will be re-opened at 9:00 a.m. on Thursday, 24 August 2017. Please refer to the Circular for further details of the trading arrangements in relation to the Subdivided Shares and exchange of New Share Certificates.

ADJUSTMENTS IN RELATION TO THE OUTSTANDING SHARE OPTIONS

As at the date of this announcement, there were outstanding Share Options granted under the share option scheme of the Company entitling the holders thereof to subscribe for up to an aggregate of 2,500,000 existing Shares. Pursuant to the terms and conditions of the Share Options and under the terms and conditions of the share option scheme of the Company granting such Share Options, the subscription price of the Share Options and the number of Subdivided Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Share Options shall be adjusted in the following manner as a result of the Share Subdivision:

| | Share Option granted on 6 November 2015 | | Share consolidation on 27 September 2016 | | Share Subdivision becoming effective | |
|--------------|---|--|--|--|--|--|
| | Subscription price (per share) | Number of shares to be allotted and issued upon full exercise of the subscription rights attaching to the Share Option | Adjusted subscription price (per consolidated share) | Adjusted number of consolidated shares to be allotted and issued upon full exercise of the subscription rights attaching to the Share Option | Adjusted subscription price (per Subdivided Share) | Adjusted number of Subdivided Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Share Option |
| Share Option | HK\$1 | 25,000,000 | HK\$10 | 2,500,000 | Three and one third HK dollar ^(Notes) | 7,500,000 |

Notes:

- (i) the Share Options are valid for a period of 3 years, from 6 November 2015 to 5 November 2018 (the “**Validity Period**”) and are exercisable in whole or in part at any time during the Validity Period; and
- (ii) the Share Options may only be exercised by the grantees if the average closing price of the Subdivided Shares on the Stock Exchange stated in its daily quotation sheets for the five business days immediate preceding the exercise date exceeds HK\$6.67 per Subdivided Share.

The above adjustments in relation to the Share Options have been reviewed and confirmed in writing by the auditor of the Company, Ernst & Young, and will be effective on Thursday, 10 August 2017.

By Order of the Board
Daohe Global Group Limited
ZHOU Xijian
Chairman and non-executive Director

Hong Kong, 9 August 2017

As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President) and Mr. ZHANG Jifeng; and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. LAU Shu Yan and Mr. ZHANG Huijun.