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UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Daohe Global Group Limited (the “**Company**”) has noted the recent increases in the price and trading volume of the shares of the Company (the “**Shares**”).

The Company is considering implementing a rights issue of new Shares (the “**Rights Shares**”) to its qualifying shareholders (the “**Potential Rights Issue**”) and is at an initial stage of preparation for the Potential Rights Issue. As at the date of this announcement, no terms of the Potential Rights Issue have been finalized. The Company is in negotiation with certain independent third parties for a proposed underwriting arrangement of the Rights Shares in relation to the Potential Rights Issue but no underwriter has been engaged as at the date of this announcement. The Company will comply with the relevant requirements under the Listing Rules if the Potential Rights Issue materialises.

Save as disclosed above, having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for the recent price and trading volume movements of the Shares or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

Shareholders and potential investors of the Company should note that there is no assurance that the Potential Rights Issue will take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
Daohe Global Group Limited
ZHOU Xijian
Chairman and non-executive Director

Hong Kong, 8 December 2016

As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Hau-zen, Basil (Company Secretary, General Counsel and Head of Development and Investments); and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. HENG Victor Ja Wei.