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**(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 26 SEPTEMBER 2016;**

**(2) SHARE CONSOLIDATION; AND**

**(3) ADJUSTMENTS IN RELATION TO THE OUTSTANDING SHARE OPTIONS**

The Board is pleased to announce that the Resolution was duly passed at the SGM held on Monday, 26 September 2016 by way of poll by the Shareholders.

The Share Consolidation will become effective on Tuesday, 27 September 2016.

As a result of the Share Consolidation, adjustments will be made to the subscription price of the Options and the number of Consolidated Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Options. Such adjustments will take effect on Tuesday, 27 September 2016.

Reference is made to the circular (the “**Circular**”) of Daohe Global Group Limited (the “**Company**”) dated 8 September 2016 in relation to the Share Consolidation and the Change in Board Lot Size. Unless otherwise specified, capitalised terms used in this announcement have the same meaning as those defined in the Circular.

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed ordinary resolution (the “**Resolution**”) set out in the notice of SGM dated 8 September 2016 (the “**SGM Notice**”) was duly passed by the Shareholders by way of poll at the SGM held on Monday, 26 September 2016.

As at the date of the SGM, there were a total of 3,531,975,671 Shares in issue, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution as set out in rule 13.40 of the Listing Rules. None of the Shareholders were required under the Listing Rules to abstain from voting on the Resolution. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution.

Tricor Standard Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

Details of the poll results were as follows:

<b>ORDINARY RESOLUTION (Note 1)</b>	<b>Number of votes (Approximate percentage) (Note 2)</b>	
	<b>FOR</b>	<b>AGAINST</b>
To approve the Share Consolidation.	2,237,276,839 (98.86%)	25,870,000 (1.14%)

*Notes:*

1. The full text of the Resolution is set out in the SGM Notice.
2. The number of votes and percentage are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person or by corporate representative or proxy.

As more than half of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company by Shareholders at the SGM.

## **SHARE CONSOLIDATION**

As all of the conditions of the Share Consolidation set out in the Circular have been fulfilled as at the date of this announcement, the Share Consolidation will become effective on Tuesday, 27 September 2016, being the business day immediately following the date on which the Resolution was passed. Dealings in the Consolidated Shares will commence on Tuesday, 27 September 2016 at 9:00 a.m. and the Shareholders may exchange the existing Share certificate(s) in red color for new Share certificate(s) in purple color free of charge between 9:00 a.m. and 4:30 p.m. on any business day from Tuesday, 27 September 2016 to Thursday, 3 November 2016 (both dates inclusive) at the Hong Kong branch share registrar of the Company, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. Original counter for trading in Shares in board lots of 10,000 Shares will be temporarily closed on Tuesday, 27 September 2016 at 9:00 a.m.. Temporary counter for trading in Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing Share certificates) will be opened on Tuesday, 27 September 2016 at 9:00 a.m.. Original counter for trading in Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of new Share certificates) will be re-opened on Wednesday, 12 October 2016 at 9:00 a.m.. Please refer to the Circular for further details of the trading arrangements in relation to the Consolidated Shares, Change in Board Lot Size and exchange of new Share certificates.

## ADJUSTMENTS IN RELATION TO THE OUTSTANDING SHARE OPTIONS

As at the date of this announcement, there were outstanding Options granted under the share option scheme of the Company entitling the holders thereof to subscribe for up to an aggregate of 25,000,000 Existing Shares. Pursuant to the terms and conditions of the Options and under the terms and conditions of the share option scheme of the Company granting such Options, the subscription price of the Options and the number of Consolidated Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Options shall be adjusted in the following manner as a result of the Share Consolidation:

	<b>Immediately before the Share Consolidation becoming effective</b>	<b>Immediately after the Share Consolidation becoming effective</b>	<b>Adjusted number of Consolidated Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Options</b>
	<b>Subscription price (per Existing Share)</b>	<b>Number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the Options</b>	<b>Adjusted subscription price (per Consolidated Share)</b>
Options	HK\$1	25,000,000	HK\$10 (Notes)

Notes:

- (i) the Options are valid for a period of 3 years, from 6 November 2015 to 5 November 2018 (the “**validity period**”) and are exercisable in whole or in part at any time during the validity period; and
- (ii) the Options may only be exercised by the grantees if the average closing price of the Shares on the Stock Exchange stated in its daily quotations sheets for the five business days immediate preceding the exercise date exceeds HK\$20 per Share.

The above adjustments in relation to the Options have been reviewed and confirmed in writing by the auditors of the Company, Ernst & Young, and will be effective on Tuesday, 27 September 2016.

By Order of the Board  
**Daohe Global Group Limited**  
**ZHOU Xijian**  
*Chairman and non-executive Director*

Hong Kong, 26 September 2016

*As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Han-Lung, Basil (Company Secretary, General Counsel and Head of Development and Investments); and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. HENG Victor Ja Wei.*