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## **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**THIS NOTICE** is supplemental to the notice of the annual general meeting (the “**First AGM Notice**”) dated 28 July 2016 and given by Daohe Global Group Limited (the “**Company**”) to convene the annual general meeting of the Company (the “**AGM**”) to be held on Wednesday, 31 August 2016 at 3:00 p.m. at Showroom 1A, 1123, Kowloonbay International Trade & Exhibition Centre, 1 Trademart Drive, Kowloon Bay, Kowloon, Hong Kong. Details of the proposed resolutions to be considered at the AGM were stated in the First AGM Notice.

Due to the matters as set out in the supplemental circular (the “**Supplemental Circular**”) of the Company dated 15 August 2016, the following resolution numbered 2.1 as set out in the First AGM Notice shall be revised from:

“2.1 each as a separate resolution, to re-elect the following retiring directors as directors of the Company:

2.1.1 Mr. WONG Hing Lin, Dennis

2.1.2 Mr. HWANG Han-Lung, Basil

2.1.3 Mr. WONG Chak Keung”

to

“2.1 each as a separate resolution, to re-elect the following retiring directors as directors of the Company:

2.1.1 Mr. WONG Hing Lin, Dennis

2.1.2 Mr. HWANG Han-Lung, Basil

2.1.3 Mr. HENG Victor Ja Wei”

Save as set out above, all resolutions contained in the First AGM Notice will remain to have full force and effect.

By Order of the Board  
**HWANG Han-Lung, Basil**  
*Company Secretary*

Hong Kong, 15 August 2016

*Head office and principal place of business in Hong Kong:*  
1123, Kowloonbay International Trade & Exhibition Centre  
1 Trademart Drive, Kowloon Bay  
Kowloon, Hong Kong

*Notes:*

- (1) A shareholder of the Company entitled to attend and vote at the above meeting may appoint one or, if he/she is the holder of two or more shares, more than one proxy to attend and vote on his/her behalf and such proxy need not be a shareholder of the Company. A revised form of proxy (the “**Revised Proxy Form**”) is enclosed with the Supplemental Circular. Please refer to the Appendix II to the Supplemental Circular for special arrangements about completion and submission of the Revised Proxy Form.
- (2) Please refer to the First AGM Notice for details of the other ordinary resolutions to be proposed at the AGM and other relevant matters.
- (3) In order to be valid, the Revised Proxy Form, together with any power of attorney or authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Hong Kong branch share registrar of the Company, Tricor Standard Limited of Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof (as the case may be).
- (4) Completion and return of the Revised Proxy Form will not preclude a shareholder of the Company from attending and voting in person at the meeting convened or any adjournment thereof (as the case may be) and in such event, the authority of the proxy shall be deemed to be revoked.
- (5) In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such shares as if he/she were solely entitled thereto but if more than one of such joint holders are present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- (6) For the purpose of ascertaining the rights of the shareholders of the Company attending and voting at the meeting, the register of members of the Company will be closed from Monday, 29 August 2016 to Wednesday, 31 August 2016, both dates inclusive. In order to be entitled to attend the meeting, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar of the Company, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Friday, 26 August 2016.

**(7) Typhoon or Black Rainstorm Warning Arrangements**

- (i) If a tropical cyclone warning signal No. 8 or above is expected to be hoisted or a black rainstorm warning signal is expected to be in force at any time after 12:00 noon on the date of the meeting, the meeting will be postponed and the shareholders will be informed of the date, time and venue of the postponed meeting by a supplementary notice posted on the respective websites of the Company ([www.daoheglobal.com.hk](http://www.daoheglobal.com.hk)) and the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)).
  - (ii) If a tropical cyclone warning signal No. 8 or above or a black rainstorm warning signal is lowered or cancelled at or before 12:00 noon on the date of the meeting and where conditions permit, the meeting will be held as scheduled.
  - (iii) The meeting will be held as scheduled when an amber or red rainstorm warning signal is in force. Having considered their own situations, shareholders should decide on their own whether they would attend the meeting under any bad weather condition and if they do so, they are advised to exercise care and caution.
- (8) As at the date hereof, the board of directors of the Company comprises one non-executive director, being Mr. ZHOU Xijian (*Chairman*); three executive directors, being Mr. ZHANG Qi (*Chief Executive Officer*), Mr. WONG Hing Lin, Dennis (*President and Chief Financial Officer*) and Mr. HWANG Han-Lung, Basil (*Company Secretary, General Counsel and Head of Development and Investments*); and three independent non-executive directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. HENG Victor Ja Wei.