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PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by Daohe Global Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s profit warning announcement dated 18 May 2016 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

Further to the Announcement, the Board wishes to inform the Shareholders and potential investors that it is expected that the Group will record a loss for the financial year ended 30 April 2016 based on the latest information available to the Directors. The loss is attributable to the non-cash impairment to be made by the Group on the goodwill of approximately US\$0.9 million in relation to the acquisition of 60% equity interest in 深圳市國採晟唐投資管理有限公司 (Shenzhen Guo Cai Sheng Tang Investment Co., Ltd.*).

The Group’s final results for the financial year ended 30 April 2016 are still under review and audit and subject to finalisation and confirmation by the auditors of the Company as well as approval of the Board at the meeting to be held on 14 July 2016 where the final results announcement of the Company for the financial year ended 30 April 2016 will be published on that day.

* For identification purpose only

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Daohe Global Group Limited
ZHOU Xijian
Chairman and non-executive Director

Hong Kong, 8 July 2016

As at the date of this announcement, the Board comprises one non-executive director, being Mr. ZHOU Xijian (Chairman); four executive directors, being Mr. ZHANG Li (Co-Chairman), Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Han-Lung, Basil (Company Secretary, General Counsel and Head of Development and Investments); and three independent non-executive directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. WONG Chak Keung.