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Daohe Global Group Limited

道和環球集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 915)

UPDATE ON THE OPTION TO ACQUIRE THE SECOND TRANCHE SALE INTEREST RELATING TO THE SHARE TRANSACTION

Reference is made to the announcements of Daohe Global Group Limited (the “**Company**”) dated 26 October 2015, 3 November 2015, 24 November 2015 and 25 November 2015 (the “**Announcements**”) in relation to the share transaction. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, if the key personnel of the Target Company have not resigned from their positions in the Target Company after the expiry of six months from the date of the Framework Agreement (the “**Evaluation Date**”), and the Purchaser is satisfied with their work performance, the Purchaser shall enter into a supplemental agreement with the Vendors in respect of the acquisition of the Second Tranche Sale Interest within ten business days from the Evaluation Date, being on or before 9 May 2016. As at the date of this announcement, the Purchaser and the Vendors are still in discussion on the terms of the supplemental agreement in respect of the acquisition of the Second Tranche Sale Interest. Further announcement(s) will be made by the Company in compliance with the Listing Rules if the discussions with the Vendors result in agreement over and entry into a supplemental agreement.

By Order of the Board
Daohe Global Group Limited
ZHOU Xijian
Chairman and non-executive Director

Hong Kong, 13 May 2016

As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); four executive Directors, being Mr. ZHANG Li (Co-Chairman), Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Han-Lung, Basil (Company Secretary, General Counsel and Head of Development and Investments); and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. WONG Chak Keung.