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LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

Stock Code: 915

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit for the six months ended 31 October 2011 as compared to the profit recorded in the six months ended 31 October 2010 mainly due to the increase in shipment volume during the period under review.

This positive profit alert announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group, which are subject to the finalization and have not been reviewed nor audited by the Company's auditors.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Linmark Group Limited ("Company", together with its subsidiaries, the "Group") pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules").

The board of directors ("Board") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit for the six months ended 31 October 2011 as compared to the profit recorded in the six months ended 31 October 2010 mainly due to the increase in shipment volume during the period under review.

This positive profit alert announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group, which are subject to the finalization and have not been reviewed nor audited by the Company's auditors.

The Company is in the process of finalizing the unaudited interim results announcement of the Group for the six months ended 31 October 2011, which is expected to be published on or about 15 December 2011.

Shareholders of the Company and potential investors are advised to read the unaudited interim results announcement of the Group when it is published.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
WANG Lu Yen
Chairman and Chief Executive Officer

Hong Kong, 28 November 2011

As at the date of this announcement, the board of directors of the Company comprises two executive directors, being Mr. WANG Lu Yen (Chairman and Chief Executive Officer) and Mr. WONG Hing Lin, Dennis (Chief Financial Officer), one non-executive director, being Mr. WONG Wai Ming and three independent non-executive directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.

** For identification purpose only*