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## **COMPLETION OF THE SHARE TRANSACTION**

Reference is made to the announcements of Daohe Global Group Limited (the “**Company**”) dated 26 October 2015, 3 November 2015 and 24 November 2015 (the “**Announcements**”) in relation to the share transaction. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

## **COMPLETION OF THE ACQUISITION OF THE FIRST TRANCHE SALE INTEREST AND ISSUE OF THE CONSIDERATION SHARES**

The Board is pleased to announce that all the conditions precedent in relation to the First Tranche Sale Interest to the Revised Framework Agreement have been fulfilled and completion of the acquisition of the First Tranche Sale Interest (the “**Completion**”) took place on 25 November 2015. A total of 8,449,276 Consideration Shares were allotted and issued to the Vendors on 25 November 2015 in accordance with the terms and conditions of the Revised Framework Agreement. Immediately following the Completion, the Company through the Purchaser, a wholly-owned subsidiary of the Company, indirectly owns a 60% interest in the Target Company.

## CHANGES IN SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after the Completion and the allotment and issue of the Consideration Shares are as follows:

Shareholders	Immediate before the Completion and the allotment and issue of the Consideration Shares		Immediate after the Completion and the allotment and issue of the Consideration Shares	
	Number of Shares	%	Number of Shares	%
<b>Substantial Shareholders</b>				
Sino Remittance Holding Limited ( <i>Note</i> )	1,707,500,000	48.46	1,707,500,000	48.34
Fame City Developments Limited ( <i>Note</i> )	198,968,455	5.65	198,968,455	5.63
Oceanic Force Limited ( <i>Note</i> )	306,809,640	8.71	306,809,640	8.69
Winning Port International Limited ( <i>Note</i> )	460,000	0.01	460,000	0.01
<b>Directors</b>				
WONG Hing Lin, Dennis	12,500,000	0.35	12,500,000	0.35
WANG Arthur Minshiang	1,300,000	0.04	1,300,000	0.04
<b>A director of the Company's subsidiary</b>	50,000	0.00	50,000	0.00
<b>Public Shareholders</b>				
First Vendor	—	—	4,309,131	0.12
Second Vendor	—	—	4,140,145	0.12
Other public Shareholders	1,295,938,300	36.78	1,295,938,300	36.70
<b>Total</b>	<b><u>3,523,526,395</u></b>	<b><u>100.00</u></b>	<b><u>3,531,975,671</u></b>	<b><u>100.00</u></b>

*Note:* Each of Sino Remittance Holding Limited, Fame City Developments Limited, Oceanic Force Limited and Winning Port International Limited is wholly-owned by Daohe Global Investment Holding Limited, which is in turn 80%-owned by Mr. ZHOU Xijian, a non-executive Director and the chairman of the Company and 20%-owned by Mr. ZHANG Qi, an executive Director and the chief executive officer of the Group.

By Order of the Board  
**Daohe Global Group Limited**  
**ZHOU Xijian**  
*Chairman and non-executive Director*

Hong Kong, 25 November 2015

*As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Han-Lung, Basil (Company Secretary, General Counsel and Head of Development and Investments); and four independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius, Mr. Jakob Jacobus Koert TULLENERS and Mr. WONG Chak Keung.*