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Daohe Global Group Limited

道和環球集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 915)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Daohe Global Group Limited (the “**Company**”) announces that the Company has granted options (the “**Share Options**”) to certain consultants (the “**Grantees**”), subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 29 August 2011. The Share Options shall entitle the Grantees to subscribe for a total of 50,000,000 new shares of the Company (the “**Shares**”). Details of the Share Options granted are set out below:

Date of grant : 6 November 2015

Subscription price : HK\$1.00 per Share

Closing price of the Shares on the date of grant : HK\$0.93 per Share

Validity period of the Share Options and vesting conditions:

The Share Options may be exercised by the Grantees in the following manner upon fulfilling the following conditions:

- (i) the Share Options are valid for a period of 3 years, from 6 November 2015 to 5 November 2018 (the “**validity period**”) and are exercisable in whole or in part at any time during the validity period; and
- (ii) the Share Options may only be exercised by the Grantees if the average closing price of the Shares on the Stock Exchange stated in its daily quotations sheets for the five business days immediate preceding the exercise date, exceeds HK\$2 per Share.

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company or an associate (as defined in the Listing Rules) of any of them.

By Order of the Board
Daohe Global Group Limited
ZHOU Xijian
Chairman and non-executive Director

Hong Kong, 6 November 2015

As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Han-Lung, Basil (Company Secretary, General Counsel and Head of Development and Investments); and four independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius, Mr. Jakob Jacobus Koert TULLENERS and Mr. WONG Chak Keung.