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Daohe Global Group Limited

道和環球集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 915)

SHARE CERTIFICATES IN ISSUE

Reference is made to the circular of Daohe Global Group Limited (the “**Company**”) dated 29 May 2015 (the “**Circular**”) and the announcements of the Company dated 29 June 2015 and 22 July 2015 in relation to, among other things, the change of the Company’s name and the stock short name of the Company. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Circular.

Following the change of the Company’s name, there will be three forms of share certificates in issue, namely, the old share certificates issued before the Share Subdivision bearing the Company’s old name (in blue colour), the share certificates issued after the Share Subdivision bearing the Company’s old name (in pink colour) and the share certificates issued in the Company’s new name of “Daohe Global Group Limited” (in red colour). All the share certificates of the Company in issue, whether bearing the old name or the new name of the Company, will continue to be effective as evidence of title to the shares of the Company while only the share certificates in pink colour and in red colour are valid for trading, settlement and registration purposes.

By Order of the Board

Daohe Global Group Limited

ZHOU Xijian

Chairman and non-executive Director

Hong Kong, 14 August 2015

As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Han-Lung, Basil (Company Secretary, General Counsel and Head of Development and Investments); and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.