



**LINMARK GROUP LIMITED**

**林麥集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**Stock Code: 915**

### **Profit warning**

The Board wishes to inform the shareholders of the Company and investors that it is expected that the Group will record a net loss after tax for the year ended 30 April 2007. The loss was attributed by one-time non-cash impairment charges on intangible assets.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This statement is made in accordance with Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors of Linmark Group Limited (“**Company**”) wishes to inform the shareholders of the Company and investors that it is expected that the Company and its subsidiaries (collectively, the “**Group**”) will record a net loss after tax for the year ended 30 April 2007. The loss was attributed by one-time non-cash impairment charges on intangible assets.

As the audited financial statements of the Group for the year ended 30 April 2007 are yet to be finalised and are subject to review by the auditors, the Board is not able to advise the exact amount of the loss at present. This profit warning announcement is derived from the preliminary assessment by the Company’s management based on the Group’s management accounts. Investors are advised to read carefully the Group’s audited financial statements which are expected to be announced in August 2007.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**WANG Lu Yen**  
*Chairman*

Hong Kong, 6 August 2007

*As at the date of this announcement, the Board comprises three executive directors, being Mr. WANG Lu Yen (Chairman), Mr. Peter Loris SOLOMON (Chief Executive Officer) and Mr. KHOO Kim Cheng, two non-executive directors, being Mr. WONG Wai Ming and Mr. Gregory Scott LEONG, and four independent non-executive directors, being Mr. WANG Arthur Minshiang, Dr. WOON Yi Teng, Eden, Mr. TSE Hau Yin, Aloysius and Mr. KWOK Tai Ki.*

\* *For identification purpose only*