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**RI Special Holdings Bermuda Limited**

*(Incorporated in Bermuda with limited liability)*

**Linmark Group Limited**

*(Incorporated in Bermuda with limited liability)*

(Stock code: 915)

**POSTPONEMENT OF DESPATCH OF  
THE OFFER DOCUMENT**

**Financial adviser to RI Special Holdings Bermuda Limited**



**ABN AMRO Asia Corporate Finance Limited**

The despatch of the Offer Document, together with the Form of Acceptance, by the Offeror and Linmark to the Linmark Shareholders and Linmark Optionholders regarding the Offers will be postponed due to the fact that the Pre-Conditions, to which the making of the Offers is subject, will not be fulfilled within 21 days of the date of the Joint Announcement. The Executive has granted his consent pursuant to Note 2 to Rule 8.2 of the Takeovers Code to the postponement of the posting of the Offer Document.

References are made to the press announcement (“Joint Announcement”) jointly issued by the Offeror, Linmark Group Limited and Byford International Limited dated 12 December 2006 in relation to, among other things, the Offers. Unless the context requires otherwise, terms used herein shall have the same meaning as those defined in the Joint Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Offeror and Linmark are required to despatch the Offer Document, together with the Form of Acceptance to the Linmark Shareholders and Linmark Optionholders within 21 days of the date of the Joint Announcement or such later date as the Executive may approve.

As disclosed in the Joint Announcement, the making of the Offers is subject to the following Pre-Conditions:

- (a) the Roly Shareholders approving, at a special general meeting of such shareholders convened for that purpose (or at any adjournment thereof), such resolutions as may be necessary to implement the Delisting Proposal; and
- (b) the completion of the Roly Share Injection within three business days following the approval of the Roly Shareholders as set out in paragraph (a) above.

Since Roly is a company whose shares are listed on the Singapore Stock Exchange, the manner in which it convenes its special general meeting for the purpose of approving the Delisting Proposal needs to comply with the requirements set out in the Listing Manual of the Singapore Stock Exchange in addition to those set out in its constitution document. It is currently expected that such special general meeting of Roly will be held in around mid to late February 2007. The other Pre-Condition, being the Roly Share Injection, will only take place within three business days after the approval of the Roly Shareholders of the Delisting

Proposal. Based on such timetable, the Pre-Conditions will not be fulfilled within 21 days of the date of the Joint Announcement and the Offer Document together with the Form of Acceptance will therefore not be posted within such period.

The Executive has granted his consent, pursuant to note 2 to Rule 8.2 of the Takeovers Code, to the postponement of the posting of the Offer Document, together with the Form of Acceptance, within seven days of fulfilment of the Pre-Conditions. A further announcement will be jointly made by the Offeror and Linmark when the Offer Document together with the Form of Acceptance are despatched.

By Order of the Board of  
**RI Special Holdings Bermuda Limited**  
**Andrew KUO**  
*Director*

By Order of the Board of  
**Linmark Group Limited**  
**WONG Wai Ming**  
*Director*

Hong Kong, 28 December 2006

*As at the date of this announcement, the board of directors of Linmark comprises five executive directors, namely Mr. WANG Lu Yen (Chairman), Mr. Peter Loris SOLOMON (Chief Executive Officer), Mr. FU Jin Ming, Patrick, Mr. WONG Wai Ming and Mr. KHOO Kim Cheng and three independent non-executive directors, namely Mr. WANG Arthur Minshiang, Dr. WOON Yi Teng, Eden and Mr. TSE Hau Yin, Aloysius.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information (other than those in respect of the Roly Group and the Linmark Group) in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, their opinions expressed in this announcement (other than those in respect of the Roly Group and the Linmark Group) have been arrived at after due and careful consideration and there are no other facts (other than those in respect of the Roly Group and the Linmark Group) not contained in this announcement the omission of which would make any of their statements in this announcement misleading.*

*The directors of Linmark jointly and severally accept full responsibility for the accuracy of the information (other than those in respect of the Offeror Group) in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, their opinions expressed in this announcement (other than those in respect of the Offeror Group) have been arrived at after due and careful consideration and there are no other facts (other than those in respect of the Offeror Group) not contained in this announcement the omission of which would make any of their statements in this announcement misleading.*

*Please also refer to the published version of this announcement in **The Standard**.*