

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 915)

RESTORATION OF PUBLIC FLOAT

Reference is made to the announcement of the Company dated 25 August 2006 relating to the public float of the shares in the Company having fallen below the prescribed percentage of 25 per cent. under Rule 8.08 of the Listing Rules as from 8 August 2006.

As a result of the Disposal, Arisaig has ceased to be a substantial shareholder (within the meaning of the Listing Rules) and a connected person (within the meaning of the Listing Rules) of the Company and the shares of the Company held by Arisaig are again considered as being held in the public hands. As a consequence, the percentage shareholding of the Company in the public hands has increased to approximately 32.60 per cent., which is above the prescribed 25 per cent. under Rule 8.08 of the Listing Rules.

Reference is made to the announcement of Linmark Group Limited (“**Company**”) dated 25 August 2006 relating to the public float of the shares in the Company having fallen below the prescribed percentage of 25 per cent. under Rule 8.08 of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) as from 8 August 2006.

On 6 September 2006, the Company received a notice filed by Arisaig Greater China Fund Limited (“**Arisaig**”) pursuant to section 324 of the Securities and Futures Ordinance that it disposed of 600,000 shares in the Company on 5 September 2006 (“**Disposal**”) which resulted in the decrease in its shareholding in the Company from 67,069,000 shares, representing

* *For identification purpose only*

approximately 10.06 per cent., to 66,469,000 shares, representing approximately 9.97 per cent. As a result of the Disposal, Arisaig has ceased to be a substantial shareholder (within the meaning of the Listing Rules) and a connected person (within the meaning of the Listing Rules) of the Company and the shares of the Company held by Arisaig are again considered as being held in the public hands. As a consequence, the percentage shareholding of the Company in the public hands has increased to approximately 32.60 per cent., which is above the prescribed 25 per cent. under Rule 8.08 of the Listing Rules.

Set out below is a table summarising the shareholding structure of the Company immediately prior to and after the Disposal on 5 September 2006:

	Number of shares held immediately before the Disposal	%	Number of shares held immediately after the Disposal	%
Substantial shareholders				
<i>RGS Holdings Limited</i>	437,720,000	65.64	437,720,000	65.64
<i>Arisaig</i>	67,069,000	10.06	<i>Not applicable</i>	<i>Not applicable</i>
Directors of the Company	1,750,000	0.26	1,750,000	0.26
Directors of the subsidiaries of the Company	10,002,374	1.50	10,002,374	1.50
Non-public shareholders	516,541,374	77.46	449,472,374	67.40
Public	150,304,000	22.54	217,373,000*	32.60
Total	666,845,374	100.00	666,845,374	100.00

* *These include the 66,469,000 shares (representing approximately 9.97 per cent.) in the issued share capital of the Company held by Arisaig.*

On behalf of the Board
WONG Wai Ming
Director

Hong Kong, 7 September 2006

As at the date of this announcement, the board of directors comprises five executive directors, being Mr. WANG Lu Yen (Chairman), Mr. Peter Loris SOLOMON (Chief Executive Officer), Mr. FU Jin Ming, Patrick, Mr. WONG Wai Ming and Mr. KHOO Kim Cheng and three independent non-executive directors, being Mr. WANG Arthur Minshiang, Dr. WOON Yi Teng, Eden and Mr. TSE Hau Yin, Aloysius.

Please also refer to the published version of this announcement in The Standard.