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LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

Stock Code: 915

POSITIVE PROFIT ALERT

This announcement is made by Linmark Group Limited (“**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that based on the information available to the Directors, the net profit of the Company for the year ended 30 April 2013 is expected to improve substantially due to (a) the increase in operating profit of the Company and its subsidiaries (together the “**Group**”), which is expected to be more than 50% than that of the last year; and (b) the Indian tax refunds of approximately US\$0.8 million as disclosed in the Company’s announcement dated 26 October 2012. The increase in operating profit is mainly attributable to the growth in shipment and improvement in gross margin during the year under review.

This positive profit alert announcement is only based on the Company’s preliminary review of the consolidated management accounts of the Group, which are subject to the finalisation and have not been reviewed nor audited by the Company’s auditors.

The Company is in the process of finalising the final results of the Group for the year ended 30 April 2013, which are expected to be published in July 2013.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
WANG Lu Yen
Chairman and Chief Executive Officer

Hong Kong, 5 June 2013

As at the date of this announcement, the Board comprises two executive Directors, being Mr. WANG Lu Yen (Chairman and Chief Executive Officer) and Mr. WONG Hing Lin, Dennis (Chief Financial Officer), one non-executive Director, being Mr. WONG Wai Ming and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.

** For identification purpose only*