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LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

Stock Code: 915

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit for the year ended 30 April 2012 as compared to the profit recorded in the year ended 30 April 2011 mainly attributable to an improvement in gross profit coupled with a reduction in restructuring costs during the year under review.

This positive profit alert announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group, which are subject to the finalization and have not been reviewed nor audited by the Company's auditors.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Linmark Group Limited ("Company", together with its subsidiaries, the "Group") pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules").

The board of directors ("Board") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit for the year ended 30 April 2012 as compared to the profit recorded in the year ended 30 April 2011 mainly attributable to an improvement in gross profit coupled with a reduction in restructuring costs during the year under review.

This positive profit alert announcement is only based on the Company's preliminary review of the consolidated management accounts of the Group, which are subject to the finalization and have not been reviewed nor audited by the Company's auditors.

The Company is in the process of finalizing the final results announcement of the Group for the year ended 30 April 2012, which is expected to be published on or about 13 July 2012.

Shareholders of the Company and potential investors are advised to read the final results announcement of the Group when it is published.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
WANG Lu Yen
Chairman and Chief Executive Officer

Hong Kong, 18 June 2012

As at the date of this announcement, the board of directors of the Company comprises two executive directors, being Mr. WANG Lu Yen (Chairman and Chief Executive Officer) and Mr. WONG Hing Lin, Dennis (Chief Financial Officer), one non-executive director, being Mr. WONG Wai Ming and three independent non-executive directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.

** For identification purpose only*