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LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

Stock Code: 915

**POLL RESULTS AT SPECIAL GENERAL MEETING
HELD ON 13 JUNE 2013
AND
PAYMENT OF THE DISTRIBUTION**

Reference is made to the circular (“**Circular**”) of Linmark Group Limited (“**Company**”) dated 21 May 2013 in relation to the Share Premium Reduction and the Distribution. Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

POLL RESULTS AT THE SGM

At the SGM held on 13 June 2013, a poll was demanded by the Chairman for all the proposed resolutions put to vote.

As at the date of the SGM, there were a total number 683,069,279 Shares in issue, which was the total number of Shares entitling the holders to attend and vote for or against all the resolutions proposed at the SGM. There was no Share entitling the holders to attend and abstain from voting in favour of any of the resolutions proposed at the SGM. None of the holders of Shares was required to abstain from voting on the resolutions proposed at the SGM.

The two resolutions to approve the Share Premium Reduction and the payment of the Distribution were duly passed as a special resolution and an ordinary resolution, respectively, at the SGM and the poll results were as follows:

SPECIAL RESOLUTION NO. 1	Number of votes (%)	
	<i>(Note)</i>	
	FOR	AGAINST
To approve the Share Premium Reduction.	479,655,619 (100%)	0 (0%)
ORDINARY RESOLUTION NO. 2	FOR	AGAINST
To approve the payment of the Distribution.	479,655,619 (100%)	0 (0%)

Note: The number of votes and percentage are based on the total number of Shares held by the holders who attended and voted at the SGM in person or by corporate representative or proxy.

Tricor Standard Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

PAYMENT OF THE DISTRIBUTION

The Share Premium Reduction will become effective on Friday, 14 June 2013.

For the purpose of ascertaining the entitlement of the Shareholders to the Distribution, the register of members of the Company will be closed from Wednesday, 19 June 2013 to Friday, 21 June 2013, both days inclusive, during which period no transfer of Shares will be registered.

In order to qualify for the Distribution, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar of the Company, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 18 June 2013, for registration.

The cheques for the Distribution are expected to be issued and despatched by ordinary posts to the Shareholders at their own risks on or about Friday, 28 June 2013.

By Order of the Board
WANG Lu Yen
Chairman and Chief Executive Officer

Hong Kong, 13 June 2013

As at the date of this announcement, the Board comprises two executive Directors, being Mr. WANG Lu Yen (Chairman and Chief Executive Officer) and Mr. WONG Hing Lin, Dennis (Chief Financial Officer), one non-executive Director, being Mr. WONG Wai Ming and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.

** For identification purpose only*