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LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 915)

ANNOUNCEMENT UPDATE PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE IN RELATION TO THE LOI REGARDING THE POSSIBLE TRANSACTION

This announcement is made pursuant to Rule 3.7 of The Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the announcement of Linmark Group Limited (the “**Company**”) dated 3 December 2014 in relation to the LOI and the Possible Transaction. Unless otherwise specified, terms defined in the said announcement shall have the same meanings when used in this announcement.

The Board would like to update the shareholders of the Company that, as informed by the Controlling Shareholder, on 11 December 2014, an extension letter (the “**Extension Letter**”) was entered into between the Controlling Shareholder and the Potential Purchaser. Pursuant to the Extension Letter, the Controlling Shareholder and the Potential Purchaser agreed to extend the stop date (the “**SPA Stop Date**”) of entering into the Formal Agreement from 9 December 2014 to 17 December 2014, as the parties need more time to have negotiations on the Possible Transaction and the Formal Agreement.

Save for the above change of the SPA Stop Date effected by the Extension Letter, all the legally binding provisions of the LOI shall remain in full force and effect. No Formal Agreement has been entered into between the parties.

Further announcement(s) setting out the progress of the Possible Transaction will be made as and when necessary in accordance with the Listing Rules and the Takeovers Code and on a monthly basis until an announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with the Possible Transaction is made.

There is no assurance that any transaction mentioned in this announcement will materialise or eventually be consummated and the discussions may or may not lead to a general offer. Shareholders of the Company and potential investors are urged to exercise extreme caution when dealing in the shares and/or other securities of the Company.

By Order of the Board
Linmark Group Limited
WANG Lu Yen
Chairman and Chief Executive Officer

Hong Kong, 11 December 2014

As at the date of this announcement, the Board comprises two executive directors, being Mr. WANG Lu Yen (Chairman and Chief Executive Officer) and Mr. WONG Hing Lin, Dennis (Chief Financial Officer), one non-executive director, being Mr. WONG Wai Ming and three independent non-executive directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.

All the directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*