

LINMARK GROUP LIMITED

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LINMARK LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

NEW ISSUE AND OFFER FOR SALE LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER AND PLACING

- Number of Offer Shares : 156,000,000 Shares subject to Over-allotment Option**
- Number of Public Offer Shares : 15,600,000 New Shares subject to re-allocation**
- Number of Placing Shares : 109,200,000 New Shares and 31,200,000 Sale Shares subject to Over-allotment Option and re-allocation**
- Offer Price : HK\$1.68 per Offer Share, payable in full upon application**
- Nominal value : US\$0.02 each**

LINMARK GROUP LIMITED

Stock code : 915

Sponsor



Co-Sponsor



Joint International Coordinators and Joint Bookrunners

DBS ASIA CAPITAL LIMITED

SBI E2-Capital Securities Limited

Joint Lead Managers

DBS Asia Capital Limited

SBI E2-Capital Securities Limited

Cazenove Asia Limited

Co-Managers

DBS Vickers (Hong Kong) Limited

GC Securities Limited

ICEA Capital Limited

Kingsway SW Securities Limited

OpenOffering Capital Limited

Phillip Securities (HK) Ltd.

Results of the Public Offer

The Directors are pleased to announce that at the close of the application lists of the Public Offer at 12:00 noon on 6 May 2002, a total of 2,039 valid applications were received under the Public Offer on **WHITE** and **YELLOW** application forms for an aggregate of 2,030,704,000 Public Offer Shares, representing approximately 144.6 times the total number of the Offer Shares initially available for subscription under the Public Offer (excluding the 1,560,000 Public Offer Shares which have been allocated for subscription on a preferential basis under **PINK** application forms by full-time employees of the Group in Hong Kong). In connection with the over-subscription under the Public Offer and on the basis of the reallocation arrangements set out in the Prospectus, an aggregate of 62,400,000 Placing Shares have been reallocated to the Public Offer from the Placing. As a result, an aggregate of 78,000,000 Offer Shares are available under the Public Offer,

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representing 50 per cent. of the Offer Shares initially available under the Share Offer.

Out of the 15,600,000 Public Offer Shares initially available for subscription under the Public Offer, an aggregate of 1,560,000 Public Offer Shares were allocated for subscription by full-time employees of the Group in Hong Kong on **PINK** application forms. The Company received 40 valid **PINK** application forms for all the 1,560,000 Public Offer Shares.

Indication of interests under the Placing

The Directors would also like to announce that indication of interests for an aggregate of 2,821,485,758 Placing Shares, representing approximately 20.1 times the 140,400,000 Placing Shares initially available for subscription/purchase under the Placing, has been received, and DBS Asia, acting as one of the joint international coordinators and joint bookrunners of the Share Offer, has over-allocated 23,400,000 Shares under the Placing. The settlement of such over-allocations was effected by the stock borrowing arrangement pursuant to the Stock Borrowing Agreement. As stated in the Prospectus, DBS Asia may exercise the Over-allotment Option or make purchase of Shares in the secondary market to cover over-allocations under the Placing. As a result of the over-allocations and the reallocation mentioned above, the total number of the Placing Shares available for subscription/purchase under the Placing has been reduced from 140,400,000 Placing Shares to 101,400,000 Placing Shares, comprising 46,800,000 New Shares, 31,200,000 Sale Shares and 23,400,000 Shares borrowed under the Stock Borrowing Agreement. Subject to satisfaction of the conditions of the Share Offer set forth in the section headed "Structure of the Share Offer" in the Prospectus, the 101,400,000 Placing Shares have been fully taken up by 310 professional, institutional and individual investors in Hong Kong and certain other overseas jurisdictions. The Placing Shares have been conditionally allocated in full. No Offer Shares were subscribed for and/or purchased by any of the Underwriters.

Over-allotment Option

The Over-allotment Option had not been exercised as at the date of this announcement. If DBS Asia decides to exercise the Over-allotment Option, the Company will issue a separate announcement.

Collection/despatch of the Share certificates and/or refund cheques

Share certificates of the Public Offer Shares (which are either not available for collection in person or which are so available but are not collected in person or for applicants using **PINK** application forms) will be despatched by ordinary post to those entitled at their own risk on 9 May 2002.

Share certificates of the Public Offer Shares allotted to applicants using **YELLOW** application forms are expected to be deposited into CCASS for credit to their CCASS investor participants' stock accounts or the stock account of their designated CCASS participants at the close of business

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on 9 May 2002.

Refund cheques of wholly and partially unsuccessful applications (which are either not available for collection in person or which are so available but are not collected in person) will be despatched by ordinary post to those entitled at their own risk on 9 May 2002.

Applicants who have applied for 1,000,000 Public Offer Shares or more and have indicated in their **WHITE** or **YELLOW** application forms that they wish to collect the Share certificates and/or refund cheques (where applicable) in person may collect their Share certificates and/or refund cheques (where applicable) in person from Standard Registrars Limited at 5th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong between 9:00 a.m. and 1:00 p.m. on 9 May 2002. Identification and (where applicable) authorisation documents acceptable to Standard Registrars Limited must be produced at the time of collection.

Commencement of dealings in the Shares on the Main Board

Dealings in the Shares (stock code: 915) on the Main Board are expected to commence at 10:00 a.m. on 10 May 2002.

APPLICATIONS RECEIVED AND ALLOCATION OF THE PUBLIC OFFER SHARES

The Directors are pleased to announce that at the close of the application lists of the Public Offer at 12:00 noon on 6 May 2002, a total of 2,039 valid applications were received under the Public Offer on **WHITE** and **YELLOW** application forms for an aggregate of 2,030,704,000 Public Offer Shares, representing approximately 144.6 times the total number of the Offer Shares initially available for subscription under the Public Offer (excluding the 1,560,000 Public Offer Shares which have been allocated for subscription on a preferential basis under **PINK** application forms by full-time employees of the Group in Hong Kong). No multiple applications or suspected multiple applications have been identified. In connection with the over-subscription under the Public Offer and on the basis of the reallocation arrangements set out in the Prospectus, an aggregate of 62,400,000 Placing Shares have been reallocated to the Public Offer from the Placing. As a result, an aggregate of 78,000,000 Offer Shares are available under the Public Offer, representing 50 per cent. of the Offer Shares initially available under the Share Offer.

No application for more than 100 per cent. of the Public Offer Shares initially available under the Public Offer in either pool A or pool B has been identified. The Public Offer Shares were allocated on the basis set forth in the Prospectus.

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Basis of allocation of the Public Offer Shares

Subject to satisfaction of the conditions of the Share Offer set forth in the section headed “Structure of the Share Offer” in the Prospectus, the Public Offer Shares available to satisfy applications by members of the public in Hong Kong on **WHITE** and **YELLOW** application forms will be allocated on the following basis:

Pool A

Number of the Public Shares for	Number of Offer Shares applied	Number of valid applications	Basis of allocation	Approximate percentage of the Public Offer Shares to be allocated under the Public Offer based on the total number of the Public Offer Shares applied for
2,000		185	2,000	100.00%
4,000		123	2,000	50.00%
6,000		100	2,000	33.33%
8,000		53	2,000	25.00%
10,000		130	2,000	20.00%
12,000		57	2,000	16.67%
14,000		16	2,000	14.29%
16,000		14	2,000	12.50%
18,000		23	2,000	11.11%
20,000		99	2,000	10.00%
30,000		70	2,000	6.67%
40,000		33	2,000 plus 6 out of 33 to receive 2,000 additional Shares	5.91%
50,000		56	2,000 plus 26 out of 56 to receive 2,000 additional Shares	5.86%
60,000		45	2,000 plus 33 out of 45 to receive 2,000 additional Shares	5.78%
70,000		12	4,000	5.71%
80,000		13	4,000 plus 3 out of 13 to receive 2,000 additional Shares	5.58%
90,000		10	4,000 plus 5 out of 10 to receive 2,000 additional Shares	5.56%
100,000		85	4,000 plus 65 out of 85 to receive 2,000 additional Shares	5.53%
150,000		27	8,000 plus 4 out of 27 to receive 2,000 additional Shares	5.53%

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200,000	41	10,000 plus 21 out of 41 to receive 2,000 additional Shares	5.51%
250,000	13	12,000 plus 11 out of 13 to receive 2,000 additional Shares	5.48%
300,000	33	16,000 plus 7 out of 33 to receive 2,000 additional Shares	5.47%
350,000	6	18,000 plus 3 out of 6 to receive 2,000 additional Shares	5.43%
400,000	16	20,000 plus 11 out of 16 to receive 2,000 additional Shares	5.34%
450,000	2	24,000	5.33%
500,000	55	26,000 plus 18 out of 55 to receive 2,000 additional Shares	5.33%
600,000	21	32,000	5.33%
700,000	18	36,000 plus 12 out of 18 to receive 2,000 additional Shares	5.33%
800,000	43	42,000 plus 14 out of 43 to receive 2,000 additional Shares	5.33%
900,000	74	46,000 plus 34 out of 74 to receive 2,000 additional Shares	5.21%
1,000,000	79	52,000	5.20%
1,200,000	11	62,000	5.17%
1,300,000	34	66,000	5.08%
1,400,000	2	70,000	5.00%
1,500,000	42	74,000	4.93%
1,600,000	54	78,000	4.88%
1,700,000	2	82,000	4.82%
1,800,000	3	86,000	4.78%
1,900,000	1	90,000	4.74%
2,000,000	34	94,000	4.70%
2,100,000	1	98,000	4.67%
2,200,000	4	102,000	4.64%
2,300,000	11	106,000	4.61%
2,400,000	2	110,000	4.58%
2,500,000	3	112,000	4.48%
2,800,000	11	114,000	4.07%

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2,900,000	10	116,000	4.00%
2,976,000	<u>22</u>	<u>118,000</u>	<u>3.97%</u>
Total:	<u>1,799</u>		

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Pool B

Number of the Public Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage of the Public Offer Shares to be allocated under the Public Offer based on the total number of the Public Offer Shares applied for
3,000,000	75	118,000	3.93%
3,100,000	1	120,000	3.87%
3,200,000	2	122,000	3.81%
3,500,000	1	124,000	3.54%
3,600,000	1	126,000	3.50%
3,700,000	1	128,000	3.46%
3,800,000	1	130,000	3.42%
4,000,000	4	132,000	3.30%
4,200,000	9	134,000	3.19%
4,500,000	2	138,000	3.07%
4,600,000	1	140,000	3.04%
5,000,000	11	150,000	3.00%
5,800,000	1	174,000	3.00%
6,000,000	8	180,000	3.00%
6,400,000	10	182,000	2.84%
6,800,000	4	186,000	2.74%
7,000,000	22	190,000	2.71%
7,020,000	<u>86</u>	<u>190,000</u>	<u>2.71%</u>
Total:	<u>240</u>		

Results of applications using WHITE application forms

The identification document numbers (where supplied) of successful applicants using **WHITE** application forms and the corresponding number of Public Offer Shares to be allotted are as follows:

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Identification document number	Number of the Public Offer Shares to be allocated
1154 8504	2,000
13748372-000-05-02-1	6,000
139565	2,000
30691091	2,000
30691091	2,000
30691091	2,000
30691091	2,000
30691091	2,000
30691091	2,000
30691091	2,000
30691091	2,000
30691091	2,000
30691091	2,000
30691091	2,000
3488110	190,000
554816	190,000
611912877	190,000
612120134	2,000
A022779(2)	4,000
A046732(7)	2,000
A070070(6)	2,000
A073699(9)	2,000
A203263(8)	2,000
A217321(5)	4,000
A228879(9)	2,000
A253985(6)	2,000
A274033(0)	2,000

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A277008(6)	2,000
A327483(A)	2,000
A342444(0)	2,000
A387406(3)	2,000
A391989(A)	2,000
A437393(9)	2,000
A477195(0)	2,000
A478761(A)	2,000
A497314(6)	2,000
A505856(5)	2,000
A553683(1)	2,000
A554069(3)	2,000
A560857(3)	190,000
A571891(3)	8,000
A583877(3)	4,000
A618470(A)	2,000
A638436(9)	2,000
A675530(8)	2,000
A684987(6)	2,000
A684988(4)	2,000
A714278(4)	2,000
A741597(7)	2,000
A764675(8)	2,000
A766744(5)	16,000
A776030(5)	2,000
A779022(0)	28,000
A784994(2)	6,000
A813917	2,000

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A822292(7)	2,000
A837920(6)	2,000
A838571(0)	2,000
A846663(A)	2,000
A849329(7)	10,000
A858150(1)	6,000
A864162(8)	2,000
A865299(9)	2,000
A868722(9)	2,000
A878238(8)	6,000
A880637(6)	2,000
A895358(1)	12,000
A910607(6)	2,000
A910712(9)	2,000
A921472(3)	62,000
A927027(5)	2,000
A929146(9)	2,000
A938277(4)	94,000
A942329(2)	2,000
A943681(5)	2,000
A952765(9)	2,000
A970186(1)	2,000
A974274(6)	2,000
A990742(7)	2,000
A992850(5)	2,000
A993480(7)	2,000
A998281(A)	2,000
A998396(4)	2,000

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B000400(1)	2,000
B006942(1)	2,000
B053423(A)	6,000
B095198(1)	2,000
B110736(A)	2,000
B1386218	2,000
B211158(1)	2,000
B249542(8)	2,000
B256606(6)	2,000
B278601(5)	4,000
B319842(7)	2,000
B331189(4)	2,000
B352866(4)	2,000
B364221(1)	2,000
B443839(1)	2,000
B468067(2)	6,000
B497783(7)	62,000
B502657(7)	2,000
B504061(8)	4,000
B532055(6)	2,000
B629094(4)	2,000
B697419(3)	8,000
B697420(7)	2,000
B706004(7)	2,000
B726749(0)	2,000
B790131(9)	2,000
B815267(0)	2,000
B846909(7)	2,000

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B856195(3)	6,000
B902193(6)	4,000
B915726(9)	2,000
B999017(3)	2,000
BC043154	190,000
BC093482	190,000
C018513(0)	106,000
C221366(2)	2,000
C227698(2)	2,000
C235325(1)	2,000
C241139(1)	2,000
C279230(1)	2,000
C296028(A)	2,000
C296094(8)	2,000
C297656(9)	2,000
C297657(7)	4,000
C302034(5)	2,000
C304913(0)	2,000
C318541(7)	4,000
C321026(8)	2,000
C330551(A)	12,000
C341707(5)	2,000
C342571(A)	2,000
C352366(5)	2,000
C355177(4)	2,000
C361071(1)	2,000
C367708(5)	2,000
C377396(3)	2,000

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C383741(4)	2,000
C412566(3)	2,000
C417517(2)	2,000
C441591(2)	2,000
C444258(8)	2,000
C451110(5), G710458(7)	2,000
C451453(8)	2,000
C455853(5)	14,000
C474279(4)	2,000
C484056(7)	2,000
C503672(9)	2,000
C523186(6)	2,000
C540438(8)	2,000
C551238(5)	2,000
C563503(7)	2,000
C563769(2)	2,000
C564498(2)	14,000
C568054(7)	2,000
C570717(0)	2,000
C574237(2)	2,000
C585290(9)	2,000
C595901(0)	2,000
C596986(5)	10,000
C601116(9)	2,000
C606584(6)	2,000
C624853(3)	2,000
C627371(6)	4,000
C628582(A)	2,000

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C648108(4)	2,000
C648352(4)	2,000
C648504(7)	2,000
C649774(6)	2,000
C657073(7)	2,000
D002257(9)	4,000
D011893(2)	2,000
D016670(8)	2,000
D016740(2)	52,000
D016765(8)	2,000
D037234(0)	8,000
D039632(0)	2,000
D040634(2)	2,000
D047002(4)	2,000
D068235(8)	2,000
D069265(5)	2,000
D070408(4)	2,000
D079512(7)	2,000
D085512(0)	2,000
D087330(7)	2,000
D087557(1)	2,000
D088673(6)	52,000
D089341(3)	2,000
D092124(7)	2,000
D099257(8)	2,000
D105742(2)	2,000
D120270(8)	2,000
D121893(0)	4,000

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D123983(0)	16,000
D127609(4)	2,000
D130335(0)	2,000
D130371(7)	2,000
D130958(8)	2,000
D133514(7)	2,000
D137080(5)	2,000
D147974(2)	2,000
D158753(7)	2,000
D161252(3)	8,000
D182857(7)	2,000
D185401(2)	2,000
D189260(7)	2,000
D203712(3)	2,000
D209515(8)	2,000
D213123(5)	52,000
D213784(5)	2,000
D220297(3)	2,000
D225562(7)	2,000
D227301(1)	2,000
D228358(2)	16,000
D234579(0)	2,000
D234950(8)	12,000
D235868(A)	2,000
D240153(4)	2,000
D254455(6)	2,000
D256556(1)	10,000
D256557(A)	6,000

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D257554(0)	28,000
D260215(7)	2,000
D263682(5)	2,000
D265658(3)	2,000
D265659(1)	2,000
D272154(7)	12,000
D275798(3)	2,000
D279083(2)	2,000
D279314(9)	2,000
D290478(1)	2,000
D307305(0)	2,000
D308002(2)	2,000
D310112(7)	2,000
D318108(2)	2,000
D320543(7)	2,000
D329178(3)	2,000
D333569(1)	2,000
D336440(3)	4,000
D339715(8)	8,000
D355473(3)	2,000
D360180(4)	2,000
D362066(3)	2,000
D373457(0)	2,000
D374587(3)	2,000
D376366(9)	2,000
D377491(1)	2,000
D380604(A)	78,000
D388139(4)	2,000

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D396482(6)	2,000
D396536(9)	2,000
D397642(5)	4,000
D399471(7)	4,000
D424133(A)	2,000
D428639(2)	2,000
D435434(7)	2,000
D465318(2)	4,000
D466026(A)	2,000
D466778(7)	2,000
D470041(5)	16,000
D475357(8)	2,000
D476623(8)	2,000
D497430(2)	2,000
D500058(1)	4,000
D500848(5)	2,000
D500849(3)	2,000
D501300(4)	2,000
D506567(5)	2,000
D510658(4)	8,000
D512431(0)	2,000
D513501(0)	2,000
D514293(9)	2,000
D515557(7)	2,000
D520745(3)	2,000
D521300(3)	2,000
D535173(2)	8,000
D537014(1)	4,000

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D546978(4)	2,000
D553907(3)	2,000
D554320(8)	2,000
D559828(2)	6,000
D563014(3)	2,000
D579471(5)	4,000
D583202(1)	2,000
D591342(0)	2,000
D599051(4)	2,000
D600527(7)	2,000
D601665(1)	2,000
D624000(4)	2,000
D625188(A)	2,000
D629525(9)	2,000
D631069(A)	2,000
D633132(8)	2,000
D640210(1)	2,000
D640400(7)	8,000
D643467(4)	2,000
D645985(5)	2,000
D655741(5)	2,000
D655939(6)	2,000
D664360(5)	12,000
D670249(0)	2,000
D688302(9)	2,000
D693083(3)	14,000
D696064(3)	2,000
D696885(7)	2,000

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D706310(6)	2,000
D822259(3)	2,000
D825355(3)	2,000
D826257(9)	94,000
D828402(5)	2,000
D841805(6)	2,000
E024547(3)	2,000
E069405(7)	2,000
E124368(7)	2,000
E129407(9)	2,000
E137500(1)	2,000
E137691(1)	2,000
E137766(7)	2,000
E143359(1)	2,000
E144621(9)	4,000
E148777(2)	2,000
E155359(7)	2,000
E210317(A)	4,000
E251022(0)	2,000
E275948(2)	2,000
E277275(6)	2,000
E283037(3)	10,000
E315929(2)	2,000
E318475(0)	2,000
E318787(3)	2,000
E327454(7)	2,000
E337098(8)	2,000
E343155(3)	6,000

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E357684(5)	2,000
E357930(5)	2,000
E366714(A)	2,000
E375843(9)	2,000
E377378(0)	2,000
E382596(9)	2,000
E395036(4)	2,000
E403592(9)	2,000
E407954(3)	4,000
E421207(3)	6,000
E438879(1)	2,000
E443463(7)	2,000
E464130(6)	2,000
E488860(3)	2,000
E493371(4)	6,000
E494349(3)	2,000
E542149(0)	2,000
E560345(9)	52,000
E561690(9)	2,000
E562832(A)	2,000
E566934(4)	2,000
E585848(1)	2,000
E599248(A)	2,000
E603544(6)	4,000
E626965(A)	2,000
E668121(6)	2,000
E669951(4)	2,000
E690939(A)	2,000

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E691620(5)	2,000
E704647(6)	4,000
E711467(6)	2,000
E712882(0)	6,000
E720213(3)	86,000
E720707(0)	2,000
E737655(7)	2,000
E737846(0)	2,000
E742079(3)	2,000
E742165(A)	2,000
E743139(6)	2,000
E743207(4)	2,000
E769090(1)	2,000
E770226(8)	2,000
E783436(9)	6,000
E783794(5)	2,000
E787761(0)	2,000
E791147(9)	18,000
E794371(0)	16,000
E795676(6)	4,000
E809059(2)	2,000
E818854(1)	8,000
E8231080	2,000
E825721(7)	2,000
E839778(7)	10,000
E841831(8)	2,000
E848280(6)	2,000
E868328(3)	2,000

LINMARK GROUP LIMITED

E874588(2)	2,000
E877943(4)	6,000
E890107(8)	4,000
E901755(4)	2,000
E927996(6)	2,000
E949494(8)	2,000
E949902(8)	2,000
E955253(0)	6,000
E958727(A)	2,000
E961430(7)	2,000
E971047(0)	2,000
E975642(A)	2,000
E976004(4)	2,000
E978595(0)	10,000
G000638(5)	2,000
G019258(8)	6,000
G019453(A)	2,000
G029057(1)	2,000
G035681(5)	2,000
G052011(9)	2,000
G054960(5)	4,000
G058183(5)	2,000
G070640(9)	2,000
G074046(1)	2,000
G085006(2)	2,000
G100080(1)	6,000
G107510(0)	14,000
G134161(7)	2,000

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G141787(7)	2,000
G144064(A)	4,000
G144440(8)	2,000
G144492(0)	2,000
G147872(8)	4,000
G149591(6)	2,000
G150213(0)	2,000
G151811(8)	2,000
G155228(6)	10,000
G160296(8)	2,000
G164809(7)	2,000
G178899(9)	2,000
G179213(9)	4,000
G190580(4)	2,000
G190924(9)	4,000
G197391(5)	2,000
G198713(4)	2,000
G213228(0)	2,000
G229082(A)	2,000
G255299(9)	2,000
G285900(8)	2,000
G299823(7)	2,000
G306417(3)	2,000
G306935(3)	2,000
G347828(8)	2,000
G364485(4)	2,000
G364791(8)	6,000
G380032(5)	2,000

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G390039(7)	2,000
G391233(6)	2,000
G394186(7)	2,000
G401859(0)	2,000
G402499(A)	2,000
G416590(9)	2,000
G421985(5)	2,000
G426063(4)	2,000
G446398(5)	2,000
G449804(5)	2,000
G453896(9)	2,000
G461406(1)	2,000
G463224(8)	2,000
G465425(A)	2,000
G477216(3)	2,000
G479131(1)	2,000
G510875(5)	2,000
G516349(7)	6,000
G528576(2)	2,000
G528676(9)	2,000
G537259(2)	2,000
G537670(9)	86,000
G540571(7)	4,000
G544565(4)	2,000
G550680(7)	6,000
G565870(4)	2,000
G572966(0)	2,000
G580092(6)	2,000

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G582187(7)	2,000
G583790(0)	2,000
G584705(1)	2,000
G585516(A)	8,000
G588621(9)	2,000
G598122(A)	2,000
G602013(4)	2,000
G605811(5)	2,000
G611277(2)	4,000
G630579(1)	2,000
G631456(1)	2,000
G638825(5)	2,000
G640175(8)	2,000
G640774(8)	2,000
G647182(9)	2,000
G648810(1)	2,000
G651494(3)	2,000
G655682(4)	2,000
G656094(5)	2,000
G670124(7)	2,000
G678405(3)	2,000
G680013(A)	2,000
G683270(8)	2,000
G683619(3)	2,000
G683632(0)	4,000
G683835(8)	2,000
G710305(A)	2,000
G711746(8)	4,000

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G800082(3)	2,000
G811721(6)	2,000
G811960(A)	4,000
G902580(3)	2,000
H005037(9)	2,000
H012299(A)	2,000
H019788(4)	2,000
H027227(4)	12,000
H063733(7)	2,000
H339852(A)	2,000
H363591(2)	2,000
H366412(2)	2,000
H379406(9)	2,000
H408790(0)	2,000
H448363(6)	2,000
H462359(4)	2,000
K001147(9)	2,000
K001398(6)	4,000
K002277(2)	2,000
K008197(3)	2,000
K018186(2)	2,000
K023117(7)	2,000
K032575(9)	2,000
K071465(8)	2,000
K074056(A)	2,000
K079117(2)	2,000
K081342(7)	2,000
K101062(A)	2,000

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K111290(2)	2,000
K112432(3)	2,000
K138014(1)	2,000
K141495(A)	2,000
K146435(3)	2,000
K151178(5)	2,000
K154003(3)	2,000
K162159(9)	2,000
K166923(0)	2,000
K169147(3)	2,000
K179631(3)	2,000
K183148(8)	2,000
K185963(3)	2,000
K201914(3)	2,000
K208375(2)	2,000
K211660(A)	2,000
K228541(A)	10,000
K244470(4)	2,000
K249003(A)	2,000
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K261630(0)	2,000
K272223(2)	2,000
K282275(A)	2,000
K283605(A)	2,000
K294592(4)	2,000
K300413(9)	22,000
K301895(4)	2,000

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K308163(A)	2,000
K335747(3)	2,000
K367696(A)	4,000
K370926(4)	2,000
K372848(A)	2,000
K383687(8)	2,000
K398101(0)	2,000
K408234(6)	2,000
K418748(2)	2,000
K437790(7)	2,000
K455270(9)	2,000
K475675(4)	2,000
K479718(3)	2,000
K480926(2)	2,000
K488001(3)	2,000
K496195(1)	2,000
K505909(7)	2,000
K509737(1)	2,000
K511448(0)	2,000
K519268(4)	2,000
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K580821(9)	2,000
K583331(0)	2,000
K633686(8)	4,000
K634586(7)	2,000
K640698(A)	2,000
K673123(6)	2,000
K715780(0)	2,000

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K725682(5)	2,000
K726777(0)	2,000
K726914(5)	2,000
K736222(6)	2,000
K751621(5)	2,000
K760396(7)	2,000
K762920(6)	2,000
K765995(4)	2,000
K789189(A)	2,000
K791938(7)	2,000
K793542(0)	2,000
K797723(9)	2,000
K826659(A)	2,000
K834945(2)	2,000
K858435(4)	2,000
K940680(8)	2,000
K956990(1)	2,000
L000258(8)	4,000
L007167(9)	2,000
O7913488	2,000
P006512(2)	2,000
P085065(2)	2,000
P097931(0)	2,000
P210338(2)	2,000
P244580(1)	4,000
P257159(9)	2,000
P282177(3)	2,000
P314502(A)	2,000

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P325654(9)	2,000
P340438(6)	2,000
P352032(7)	2,000
P418127(5)	2,000
P479280(0)	2,000
P544178(5)	2,000
P639861(1)	2,000
P676103(1)	2,000
P930386(7)	2,000
V000357(3)	24,000
V005340(6)	4,000
V008659(2)	2,000
V016779(7)	2,000
V017522(6)	2,000
V033883(4)	2,000
XA953262(2)	2,000
XD635573(6)	6,000
XE487074(1)	2,000
Z003645(6)	2,000
Z0483527	2,000
Z088721(9)	2,000
Z100749(2)	2,000
Z119502(7)	2,000

Results of applications made by CCASS investor participants using YELLOW application forms

The identification document numbers (where supplied) of successful applications made by CCASS investor participants using **YELLOW** application forms and the corresponding number of the Public Offer Shares to be allotted are as follows:

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Identification document number	Number of the Public Offer Shares to be allocated
D572408(3)	2,000
D831876(0)	2,000
E091311(5)	2,000
E456072(1)	2,000
G811165(A)	52,000

Results of applications made by full-time employees of the Group in Hong Kong on PINK application forms

The Company received 40 valid applications using **PINK** application forms from full-time employees of the Group in Hong Kong for 1,560,000 Public Offer Shares, being the total number of the Public Offer Shares available to them for preferential allocation as disclosed in the Prospectus. Hence such number of the Public Offer Shares are fully subscribed and will be allocated to the applicants based on the number of the Public Offer Shares applied for as stated in their respective applications. The identification document numbers of successful applicants using **PINK** application forms and the corresponding number of the Public Offer Shares to be allotted are as follows:

Identification document number	Number of the Public Offer Shares to be allocated
K096956(7)	2,000
C457426(3)	2,000
G058992(5)	4,000
G210748(0)	4,000
G513807(7)	6,000
H320609(4)	6,000
E841514(9)	6,000
G563817(7)	6,000
V018707(0)	8,000
B880835(5)	8,000

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C452619(6)	8,000
H331456(3)	10,000
K160544(5)	10,000
C333323(8)	10,000
G306551(A)	10,000
K378313(8)	10,000
K325678(2)	10,000
E838700(5)	10,000
C242988(6)	10,000
H404481(0)	10,000
C646630(1)	12,000
D203412(4)	12,000
D857494(5)	12,000
G556093(3)	20,000
D632064(4)	20,000
E837822(7)	20,000
E778179(6)	20,000
E864770(8)	30,000
C366743(8)	38,000
G546310(5)	44,000
G604044(5)	50,000
G819385(0)	50,000
E523840(8)	50,000
G705071(1)	60,000
E758629(9)	64,000
C457426(3)	88,000
D750001(8)	150,000
G500485(2)	170,000

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D464972(A)	200,000
D236155(9)	300,000

INDICATION OF INTERESTS UNDER THE PLACING

The Directors would also like to announce that indication of interests for an aggregate of 2,821,485,758 Placing Shares, representing approximately 20.1 times the 140,400,000 Placing Shares initially available for subscription/purchase under the Placing, has been received, and DBS Asia, acting as one of the joint international coordinators and joint bookrunners of the Share Offer, has over-allocated 23,400,000 Shares under the Placing. The settlement of such over-allocations was effected by the stock borrowing arrangement pursuant to the Stock Borrowing Agreement. As stated in the Prospectus, DBS Asia may exercise the Over-allotment Option or make purchase of Shares in the secondary market to cover over-allocations under the Placing. As a result of the over-allocations and the reallocation mentioned above, the total number of the Placing Shares available for subscription/purchase under the Placing has been reduced from 140,400,000 Placing Shares to 101,400,000 Placing Shares, comprising 46,800,000 New Shares, 31,200,000 Sale Shares and 23,400,000 Shares borrowed under the Stock Borrowing Agreement. Subject to satisfaction of the conditions of the Share Offer set forth in the section headed "Structure of the Share Offer" in the Prospectus, the 101,400,000 Placing Shares have been fully taken up by 310 professional, institutional and individual investors in Hong Kong and certain other overseas jurisdictions. The Placing Shares have been conditionally allocated in full. Out of the 101,400,000 Placing Shares, an aggregate of 630,000 Placing Shares, representing approximately 0.62 per cent. of the total number of the Placing Shares, were placed to DBS Asset Management Ltd., a fellow subsidiary of DBS Asia, being one of the joint international coordinators and joint bookrunners of the Share Offer, holding on behalf of Independent Third Parties.

The Placing is in compliance with the placing guidelines for equity securities set forth in Appendix 6 to the Listing Rules and that no Directors and any other connected persons (as defined in the Listing Rules) of the Company have subscribed for and/or purchased any Share under the Placing. No Offer Shares were subscribed for and/or purchased by any of the Underwriters.

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OVER-ALLOTMENT OPTION

The Over-allotment Option had not been exercised as at the date of this announcement. If DBS Asia decides to exercise the Over-allotment Option, the Company will issue a separate announcement.

COLLECTION/DESPATCH OF THE SHARE CERTIFICATES

AND/OR REFUND CHEQUES

Share certificates for wholly or partially successful applicants using the **WHITE** and **PINK** application forms and refund cheques for wholly or partially unsuccessful applications on **WHITE**, **YELLOW** and **PINK** application forms are expected to be despatched by ordinary post to those entitled at their own risk on 9 May 2002. Applicants who have applied for 1,000,000 Public Offer Shares or more and have indicated in their **WHITE** or **YELLOW** application forms that they wish to collect the Share certificates and/or refund cheques (where applicable) in person may collect their Share certificates and/or refund cheques (where applicable) in person from Standard Registrars Limited at 5th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong between 9:00 a.m. and 1:00 p.m. on 9 May 2002. Identification and (where applicable) authorisation documents acceptable to Standard Registrars Limited must be produced at the time of collection. Uncollected Share certificates and refund cheques (where applicable) will be despatched by ordinary post at the applicants' own risk shortly after the time for their collection.

DEPOSIT OF THE SHARE CERTIFICATES INTO CCASS

For wholly or partially successful applicants using the **YELLOW** application forms, the allocated Public Offer Shares will be deposited directly into CCASS for credit to their CCASS investor participants' stock accounts or the stock account of their designated CCASS participants at the close of business on 9 May 2002 or, in the event of contingency, on any other date as determined by HKSCC or HKSCC Nominees Limited. Such applicants can check the number of the Public Offer Shares allocated under their applications with their designated CCASS participants (if they applied through designated CCASS participants) or via the CCASS Phone System and CCASS Internet System (if they applied as CCASS investor participants). HKSCC will also mail to successful CCASS investor participants activity statement showing the number of the Public Offer Shares credited to their stock accounts.

GENERAL INFORMATION

Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to the Company given by DBS Asia and SBI E2-Capital acting as the sponsor and the co-sponsor to the Share Offer, respectively, for themselves and on behalf of the other Underwriters, upon the occurrence of any of

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the events set forth under “Grounds for termination” in the section headed “Underwriting arrangements of the Share Offer” in the Prospectus at any time prior to 6:00 p.m. on 9 May 2002 (the “Termination Time”). Such events include, without limitation, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out. Accordingly, Share certificates do not constitute evidence of title to the Offer Shares until the Termination Time.

PUBLIC FLOAT, COMMENCEMENT OF DEALINGS AND STOCK CODE

The Directors confirm that immediately after completion of the Share Offer and the Capitalisation Issue, there will be sufficient public float of the Shares as required under the Listing Rules.

Dealings in the Shares (stock code: 915) on the Main Board are expected to commence at 10:00 a.m. on 10 May 2002.

By Order of the Board
Linmark Group Limited
WANG Lu Yen
Chairman

Hong Kong, 8 May 2002

**For identification purpose only*

Please also refer to the published version of this announcement in the (South China Morning Post)