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LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

Stock Code: 915

ANNOUNCEMENT RELATING TO THE SHARES CHARGED BY THE CONTROLLING SHAREHOLDERS

This announcement is made by Linmark Group Limited (“**Company**”) pursuant to the disclosure of inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (“**Board**”) of the Company has been notified by Mr. WANG Lu Yen (“**Mr. Wang**”), the chairman, chief executive officer and executive director of the Company that on 29 May 2013, each of Roly International Holdings Ltd. (“**Roly**”) and its direct wholly-owned subsidiary RGS Holdings Limited (“**RGS**”) granted a share charge over 45,815,619 and 431,200,000 ordinary shares of US\$0.02 each (“**Shares**”) in the issued share capital of the Company, respectively, as security for a term loan facility provided by a licensed bank in Hong Kong to Superior International Finance Limited (“**Superior International**”), a direct wholly-owned subsidiary of Roly and a fellow subsidiary of the Company.

Roly and RGS are the controlling shareholders of the Company which are in turn controlled by Mr. Wang. The charged Shares in aggregate represent approximately 69.83% of the total issued share capital of the Company as at the date of this announcement.

By Order of the Board
WONG Hing Lin, Dennis
Director and Chief Financial Officer

Hong Kong, 29 May 2013

As at the date of this announcement, the Board comprises two executive directors, being Mr. WANG Lu Yen (Chairman and Chief Executive Officer) and Mr. WONG Hing Lin, Dennis (Chief Financial Officer), one non-executive director, being Mr. WONG Wai Ming and three independent non-executive directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.

** For identification purpose only*