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*This joint announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*

**DAOHE GLOBAL INVESTMENT  
HOLDING LIMITED**

**道和環球投資控股有限公司**

*(Incorporated in the Republic of Seychelles with limited liability)*



**LINMARK GROUP LIMITED**

**林麥集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 915)**

## **JOINT ANNOUNCEMENT**

**DESPATCH OF COMPOSITE DOCUMENT IN RELATION  
TO UNCONDITIONAL MANDATORY CASH OFFERS FOR  
ALL THE ISSUED SHARES IN THE COMPANY (OTHER THAN THOSE  
SHARES ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE  
OFFEROR AND PARTIES ACTING IN CONCERT WITH IT) AND FOR THE  
CANCELLATION OF ALL OUTSTANDING OPTIONS OF THE COMPANY  
BY CHINA GALAXY INTERNATIONAL SECURITIES (HONG KONG) CO.,  
LIMITED ON BEHALF OF THE OFFEROR**

**Financial Adviser to the Offeror**



**Independent Financial Adviser to the  
Independent Board Committee**



**CENTURION CORPORATE FINANCE LIMITED**

## **INTRODUCTION**

Reference is made to (i) the two announcements jointly issued by Linmark Group Limited (the “**Company**”) and Daohe Global Investment Holding Limited (the “**Offeror**”) dated 12 January 2015 and 26 January 2015 respectively in relation to, among other things, the Sale and Purchase Agreement and its completion; and (ii) the composite document jointly issued by the Company and the Offeror dated 2 February 2015 (“**Composite Document**”) in respect of the Offers.

Unless otherwise stated, capitalised terms used in this joint announcement have the same meanings defined in the Composite Document.

## **DESPATCH OF THE COMPOSITE DOCUMENT**

The Composite Document setting out, among other things, detailed terms of the Offers, the expected timetable in respect of the Offers, the letter from China Galaxy, the letter from the Board, the letter from the Independent Board Committee setting out its recommendations to the Independent Shareholders and Option Holders and the letter from Centurion setting out its advice to the Independent Board Committee in respect of the Offers, together with the Forms of Acceptance have been despatched to the Independent Shareholders and Option Holders on 2 February 2015 in accordance with the Takeovers Code.

## **EXPECTED TIMETABLE OF THE OFFERS**

Despatch date of the Composite Document and the accompanying Form(s) of Acceptance and commencement of the Offers (Note 1) . . . . . Monday, 2 February 2015

Latest time and date for acceptance of the Offers (Note 2) . . . . . 4:00 p.m. on Monday, 23 February 2015

Closing Date of the Offers (Note 2) . . . . . Monday, 23 February 2015

Announcement of the results of the Offers on the website of the Stock Exchange (Note 2) . . . . . by 7:00 p.m. on Monday, 23 February 2015

Latest date of posting of remittances in respect of valid acceptances received under the Offers (Note 3) . . . . . Wednesday, 4 March 2015

Notes:

- (1) The Offers, which are unconditional in all respects, are made on 2 February 2015, the date of the Composite Document, and are capable of acceptance on and from that date until the Closing Date.
- (2) The Offers must remain open for acceptance for at least 21 days following the date on which the Composite Document is posted. The Offers will be closed at 4:00 p.m. on the Closing Date unless the Offeror revises or extends the Offers in accordance with the Takeovers Code. An announcement will be jointly issued by the Company and the Offeror through the website of the Stock Exchange by 7:00 p.m. on the Closing Date stating the results of the Offers and whether the Offers have been revised or extended or have expired. In the event that the Offeror decides that the Offers will remain open, the announcement will state the next closing date of the Offers or that the Offers will remain open until further notice. In the latter case, at least 14 days' notice in writing will be given, before the Offers are closed, to those Independent Shareholders and Option Holders who have not accepted the Offers. If there is a tropical cyclone warning signal number 8 or above or a black rainstorm warning signal in force on the Closing Date and (i) not cancelled in time for trading on the Stock Exchange to resume in the afternoon, the time and date of the close of the Offers will be postponed to 4:00 p.m. on the next Business Day which does not have either of those warnings in force in Hong Kong or such other day as the Executive may approve; or (ii) cancelled in time for trading on the Stock Exchange to resume in the afternoon, the time and date of the close of the Offers will be the same day, i.e. 4:00 p.m. on the Closing Date.
- (3) Remittances in respect of acceptance of the Offers (after deducting the seller's Hong Kong ad valorem stamp duty in the case of Share Offer) will be made as soon as possible but in any event within seven (7) Business Days of the date on which the duly completed acceptance of the Offers and the relevant documents of title of the Shares or the Options (as the case may be) in respect of such acceptance are received by the Registrar or for the Offeror to render each such acceptance of any of the Share Offer and the Option Offer complete and valid. Remittances in respect of acceptance of the Offers will be despatched to the accepting Independent Shareholders or Option Holders by ordinary post at their own risk.

All the time and date references contained in this joint announcement refer to Hong Kong time and dates.

## **IMPORTANT**

**Independent Shareholders and Option Holders are encouraged to read the Composite Document and the Forms of Acceptance carefully, including the recommendations from the Independent Board Committee to the Independent Shareholders and Option Holders in respect of the Offers and the letter of advice from Centurion to the Independent Board Committee in respect of the Offers, before deciding whether or not to accept the Offers.**

**Independent Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the board  
**Daohe Global Investment Holding Limited**  
**ZHOU Xijian**  
*Chairman*

By order of the board  
**Linmark Group Limited**  
**WONG Hing Lin, Dennis**  
*Executive Director & Chief Financial Officer*

Hong Kong, 2 February 2015

*As at the date of this joint announcement, the Board comprises two executive Directors, being Mr. WANG Lu Yen (Chairman and Chief Executive Officer) and Mr. WONG Hing Lin, Dennis (Chief Financial Officer), one non-executive Director, being Mr. WONG Wai Ming and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the directors of the Offeror are Mr. ZHOU Xijian and Mr. ZHANG Qi.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Company, the Vendors and parties acting in concert with them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Company, the Vendors and parties acting in concert with them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*The English text of this joint announcement shall prevail over its Chinese text.*

\* For identification purposes only