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## **LINMARK GROUP LIMITED**

**林麥集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 915)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to (i) the composite offer and response document dated 2 February 2015 (the “**Composite Document**”) jointly issued by Daohe Global Investment Holding Limited (the “**Offeror**”) and Linmark Group Limited (the “**Company**”) in respect of the unconditional mandatory cash offers by China Galaxy International Securities (Hong Kong) Co., Limited on behalf of the Offeror to acquire all the issued Shares (other than those Shares already owned and/or agreed to be acquired by the Offeror and parties acting in concert with it) and for the cancellation of all outstanding Options held by the Option Holders; and (ii) the joint announcement dated 23 February 2015 (the “**Joint Announcement**”) jointly made by the Offeror and the Company in relation to the close of the Offers, results of the Offers and the resignation of Directors. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Composite Document.

In relation to the resignations of Mr. WANG Lu Yen as an executive Director and Mr. WONG Wai Ming as a non-executive Director, each of Mr. Wang and Mr. Wong has confirmed that he has no disagreement with the Board.

Notwithstanding the above additional information, the contents of the Joint Announcement remain unchanged.

By order of the Board  
**Linmark Group Limited**  
**ZHOU Xijian**

*Chairman and non-executive Director*

Hong Kong, 27 February 2015

*As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Han-Lung, Basil (General Counsel and Head of Development and Investments); and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.*

\* *For identification purposes only*