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# **LINMARK**

## **LINMARK GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 915)**

### **DELAY IN DESPATCH OF CIRCULAR VERY SUBSTANTIAL ACQUISITION IN RELATION TO THE PROPOSED ACQUISITION OF 60% INTEREST IN THE DOWRY PEACOCK GROUP**

**Financial Adviser**

**CAZENOVE**

Cazenove Asia Limited

Reference is made to the Announcement in relation to a very substantial acquisition of the Company. The Company has applied to the Stock Exchange for a waiver from strict compliance with the requirement under Rules 14.38 and 14.48 of the Listing Rules for the Company to despatch the Circular within 21 days after the publication of the Announcement.

Reference is made to the announcement of the Company dated 16 August 2005 (“Announcement”) in connection with a very substantial acquisition of the Company. Terms used herein shall have the same meanings as ascribed to them in the Announcement unless otherwise specified.

Pursuant to Rules 14.38 and 14.48 of the Listing Rules, the Company is required to despatch a circular (“Circular”) in respect of the Acquisition to the Shareholders together with a notice convening the SGM to approve, among other things, the Sale and Purchase Agreement and the transactions contemplated thereunder within 21 days after publication of the Announcement, being on or before 7 September 2005.

In view of the additional time required for preparing certain financial information including the accountants’ report on the Dowry Peacock Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38 and 14.48 of the Listing Rules and for an extension of time for despatch of the Circular to the Shareholders to 30 September 2005.

As at the date of this announcement, the executive Directors are WANG Lu Yen, Steven Julien FENIGER, FU Jin Ming, Patrick, WONG Wai Ming, KHOO Kim Cheng and KWOK Chi Kueng and the independent non-executive Directors are WANG Arthur Minshiang, WOON Yi Teng, Eden and TSE Hau Yin, Aloysius.

By Order of the Board of  
**LINMARK GROUP LIMITED**  
**WANG Lu Yen**  
*Chairman*

Hong Kong, 6 September 2005

*Please also refer to the published version of this announcement in (**The Standard**)*