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LINMARK GROUP LIMITED

林麥集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 915)

PROFIT WARNING

This announcement is made by Linmark Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that based on the information available to the Directors, the Board expects that the net profit of the Group for the financial year ending 30 April 2015 will fall by more than 50% as compared to the net profit recorded for the financial year ended 30 April 2014, mainly as a result of (1) a decline in turnover of the Group due to a reduction in demand by certain customers; and (2) an additional tax provision to be made in the financial year ending 30 April 2015, as part of a proposed settlement that the Group is in the process of negotiating (but has not yet agreed) with the Inland Revenue Department of Hong Kong in relation to the Hong Kong tax case referred to in the Company’s interim report for the six months ended 31 October 2014.

This profit warning announcement is based on preliminary estimates by management of the Company with reference to the consolidated management accounts of the Group and the information available for the time being, which have neither been reviewed nor audited by the Company’s auditors. Detailed financial information of the Group will be disclosed in the final results announcement of the Company for the financial year ending 30 April 2015, which is expected to be published in July 2015. A further announcement in relation to the Hong Kong tax case will be made when there is any definitive development in that case.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Linmark Group Limited
ZHOU Xijian
Chairman and non-executive Director

Hong Kong, 30 April 2015

As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Han-Lung, Basil (General Counsel and Head of Development and Investments); and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.

** For identification purpose only*