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## **LINMARK GROUP LIMITED**

**林麥集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 915)**

### **UNUSUAL PRICE AND TRADING VOLUME MOVEMENT AND RESUMPTION OF TRADING**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Linmark Group Limited (the “**Company**”) has noted the recent increases in the price and trading volume of the shares of the Company (the “**Shares**”).

The Company is in discussions with potential investors in relation to a possible subscription of new Shares under general mandate (the “**Potential Subscription**”). Shareholders and potential investors of the Company should note that if the Potential Subscription materialises, the resulting issue of new Shares is likely to be at a discount to the current market price of the Shares and would be dilutive to existing shareholders of the Company. As at the date of this announcement, the Company is still negotiating the terms of the Potential Subscription with the potential investors and no agreement has yet been reached. The Company will comply with the relevant requirements under the Listing Rules if the Potential Subscription materialises.

In addition, the Company is considering undertaking a corporate exercise (the “**Corporate Exercise**”) which involves, among other things, a possible share subdivision, change of board lot size and change of company name. As at the date of this announcement, the Company is still in the process of finalising the details of the Corporate Exercise. The Company will comply with the relevant requirements under the Listing Rules as and when the terms of the Corporate Exercise are finalised.

Save as disclosed above, having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for the recent price and volume movements of the Shares or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

## RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 1:00 p.m. on 26 May 2015 pending the release of this announcement. The Company has applied to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 1:00 p.m. on 27 May 2015.

**Shareholders and potential investors of the Company should note that there is no assurance that the Potential Subscription and/or the Corporate Exercise will take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board  
**Linmark Group Limited**  
**ZHOU Xijian**  
*Chairman and non-executive Director*

Hong Kong, 27 May 2015

*As at the date of this announcement, the Board comprises one non-executive Director, being Mr. ZHOU Xijian (Chairman); three executive Directors, being Mr. ZHANG Qi (Chief Executive Officer), Mr. WONG Hing Lin, Dennis (President and Chief Financial Officer) and Mr. HWANG Han-Lung, Basil (General Counsel and Head of Development and Investments); and three independent non-executive Directors, being Mr. WANG Arthur Minshiang, Mr. TSE Hau Yin, Aloysius and Mr. Jakob Jacobus Koert TULLENERS.*

\* *For identification purpose only*